







be unrealistic to expect the rapid compression of recent years to continue at the same rate, the prospects for further downward shift look more promising than in many Western European markets.

will underpin demand for modern warehousing across Central and Eastern Europe.

Strong occupier demand and a lack of existing modern industrial space are driving the development boom, particularly in Central and Eastern Europe. The strongest demand for logistics space has been seen mainly in the regional markets of Poland.

Port markets have been particularly active in the last few years and we expect this to continue as significant

